



Financial Aid Application Guidelines 2023-2024

The Williston Northampton School partners with School and Student Services (SSS) by Community Brands to process financial aid applications. All families applying for financial aid must create an online account with SSS to submit their application to Williston. Your financial aid application is complete after you have filled out the Parents' Financial Statement (PFS) and uploaded your supporting documents. Williston's school code for SSS is 8230.

New student applications are to be completed by February 1, 2023.

Returning student applications are to be completed by December 15, 2022.

INSTRUCTIONS:

- Beginning September 1st, 2022 families can go to <https://sssandtadsfa.force.com/familyportal>.
- Click on the prompt to begin your Parents' Financial Statement (PFS). You only need to complete one PFS, even if you have several children applying to Williston. Each parent household must complete a PFS. However, if an applicant's parents are divorced or separated, each parent must file a PFS form and submit the required documentation separately. In addition, families who own a business or a farm must file a business/farm statement, which can also be completed on the SSS website.
- You will be given a username and password that will allow you to return to your PFS at a later date before submitting your completed application. Your information will be secure.
- For help completing the PFS or uploading documents, contact SSS customer service at (800) 344-8328.

Documents Required, in addition to the PFS:

- _____ 2020 1040 and All Supporting IRS Tax Schedules
- _____ 2021 1040 and All Supporting IRS Tax Schedules
- _____ 2020 and 2021W2(s); 1099(s) if applicable
- _____ Business Tax Return(s) and Balance Sheet: IRS Schedule K-1, Form 1065, Form 1120, and/or Form 1120 if you own any part in a Farm, Sole Proprietorship, Partnership, or S-Corporation

Documentation for Countries other than U.S. to be uploaded under additional documents in SSS:

- _____ Notarized copy of your most recent income tax report
- _____ Earnings statement from your employer;
- _____ Three (3) months of your most recent bank statements

Contact Information
Financial Aid Assistant Meghann Lewis
(413) 529-3075 • mlewis@williston.com