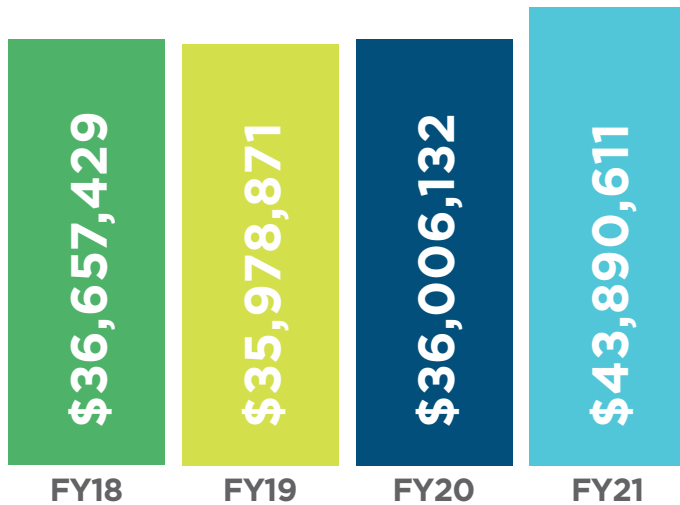


WILLISTON NORTHAMPTON SCHOOL ENDOWMENT 2020-21

TOTAL ENDOWMENT



AMOUNT CONTRIBUTED TO ENDOWMENT

\$372,441

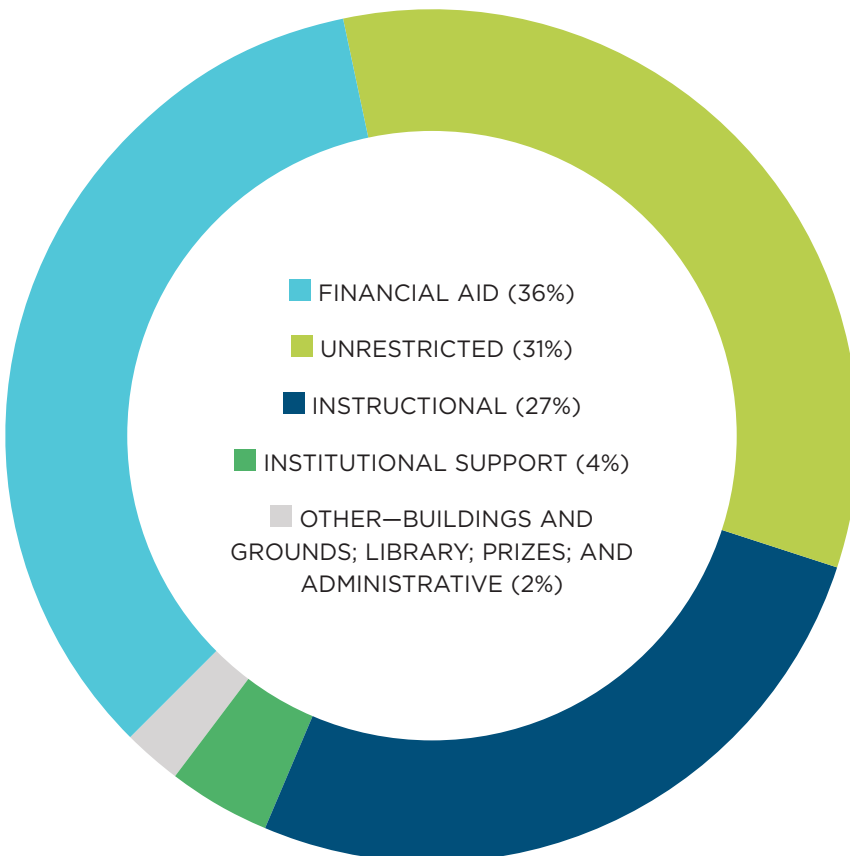
2020-21 TOTAL

\$2,565,136

5-YEAR TOTAL (FY17-FY21)

ENDOWMENT FUNDS DESIGNATION

Fiscal year 2020-21 endowment disbursement supported all areas of the school's mission.



FISCAL YEAR HIGHLIGHTS

258

INDIVIDUAL ENDOWMENTS HELD BY WILLISTON

9%

TOTAL GIFTS DESIGNATED FOR ENDOWMENT

7%

BUDGET REVENUE FROM ENDOWMENT DISBURSEMENT

33

FUNDS RECEIVING NEW GIFTS

FINANCIAL AID FUNDS

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• A.L., Alfred T. '33 & David W. '46 Hepworth Scholarship	1985		\$30,128	\$1,462
• Alec J. Stall '00 Memorial Scholarship Fund	2010		\$51,388	\$2,493
• Alethea Walker Overholser '71 Memorial Scholarship	2005		\$60,900	\$2,954
• Anna E. Topliff Scholarship	1938		\$4,091	\$198
• Antonio J. Giacomini '31 Memorial Scholarship	1976		\$92,141	\$4,470
• Archibald and Martha Galbraith Memorial Scholarship	1957		\$382,969	\$18,579
• Arnold Gessner and Beth Keeney Clemens Scholarship	1999		\$753,939	\$36,576
• Arthur Knight Scholarship	1970		\$1,968	\$95
• Blish Scholarship	1973		\$9,442	\$458
• Booth Family Scholarship	2007		\$102,745	\$4,984
• Brian and Janet Wright Scholarship	2010		\$263,071	\$12,762
• C. Paul Hamel '28 Scholarship	1990		\$875	\$42
• Captain Derrol W. Rogers '36 Memorial Scholarship	1985		\$16,897	\$820
• Carlton T. Bishop (1900) Memorial Scholarship	1959		\$10,556	\$512
• Cathleen C. Robinson Endowed Scholarship Fund	2015	\$7,203	\$109,042	\$5,024
• Charles G. Miles Scholarship	1955		\$4,091	\$198
• Christine Johnson Tyler '75 Scholarship	1974	\$5,000	\$392,497	\$19,041
• Class of 1956 Scholarship	2006		\$140,337	\$6,808
• Class of 1965 Memorial Scholarship Fund	2015	\$4,251	\$46,426	\$2,246
• Class of 1971 Scholarship	1971	\$19,001	\$88,010	\$4,221
• Class of 2006 Scholarship Fund	2006		\$124,412	\$6,036
• Conrad "Connie" Fisher '52 Scholarship	2015		\$30,648	\$1,487
• Constance Elms Killebrew Memorial Scholarship	2004		\$65,827	\$3,193
• Craig J. Baumer '65 Memorial Scholarship	1999		\$82,163	\$3,986
• Cynthia J. Blucke '84 Memorial Scholarship	1989		\$25,052	\$1,215
• D. Jeffrey and Marion Farrell Templeton Financial Aid Support Fund	2004		\$31,103	\$1,509
• Daniel D. Lucier '77 Memorial Scholarship Fund	2015		\$37,389	\$1,814
• David Darrin '36 Scholarship	1971		\$81,147	\$3,937
• David K. Kaplan '88 Memorial Scholarship Fund	2007		\$109,075	\$5,292
• Dorothy Bement Memorial Scholarship	1984		\$49,207	\$2,387
• Dorothy C. and Homer G. Perkins Scholarship Fund	1981		\$140,332	\$6,808
• Douglas Martin Revson '60 Memorial Scholarship	1967		\$93,522	\$4,537
• Dr. Henry E. Donais '27 and Family Scholarship	1997		\$153,377	\$7,441
• Dr. Stanley B. Popielarz Scholarship	1996		\$18,662	\$905
• Ed Michael Reggie, Jr. '71 Scholarship	2008		\$186,619	\$9,053
• Edward E. '21 and Edyth K. Lynch Scholarship	2001	\$10,000	\$48,798	\$2,367
• Edward J. Brennan, Jr. Scholarship	2006		\$124,412	\$6,036
• Elizabeth A. Wood Memorial Scholarship	1965		\$56,018	\$2,718
• Emily N. McFadon Vincent '49 and Bob E. Vincent Scholarship Fund	2004		\$269,086	\$13,054
• Florence S. Hyman Scholarship	1961		\$9,494	\$461
• Fontaine Family Scholarship	2008		\$166,008	\$8,054
• Francis C. "Cork" O'Keefe '19 Scholarship	1992	\$45,000	\$546,931	\$24,376
• Frank W. '07 and Edith B. Green Memorial Scholarship	1993		\$554,072	\$26,880
• Franklin King III '49 & King & Cushman, Inc. Scholarship	1989		\$26,129	\$1,268
• Fredric A. Bakunin '59 Memorial Scholarship	2000		\$67,261	\$3,263
• Gene Gadaire '67 Memorial Scholarship	2010		\$124,412	\$6,036
• General Scholarship			\$48,510	\$2,353
• George Astill Memorial Scholarship	1941		\$4,091	\$198
• George H. Edwards (1898) Memorial Scholarship	1946		\$50,312	\$2,441
• H. A. Lockwood '33 Family Scholarship	1999	\$979	\$83,390	\$4,020
• Harold W. and Dorothy P. Conant Scholarship	1952		\$165,009	\$8,005
• Harold W. Garrity '26 Memorial Scholarship	1988		\$83,917	\$4,071
• Henry and Lorraine Teller Memorial Scholarship	1983	\$300	\$35,110	\$1,703
• Henry R. '42 and Amy C. Liss Scholarship	1989		\$360,044	\$17,467
• Henry S. Suydam Memorial Scholarship	1913		\$8,327	\$404
• Herbert and Connie Futter Academic Merit Scholarship	1986		\$90,241	\$4,378
• Hess Family Memorial Scholarship	1948		\$81,175	\$3,938
• Howard G. Boardman Memorial Scholarship	1961	\$250	\$27,207	\$1,320
• Howard G. Boardman Scholarship Bequest	1987		\$148,270	\$7,193
• Immersion Experience Scholarship	2004		\$31,932	\$1,549
• Independence Foundation Scholarship Fund	2013		\$254,807	\$12,157
• J. Gardner Smith Memorial Scholarship	1986		\$23,786	\$1,154
• J. Steven Staggs '78 Scholarship Fund	2005		\$59,934	\$2,908
• James H. Shepardson Memorial Scholarship	1964	\$300	\$38,009	\$1,839

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• James L. Borck '60 Memorial Scholarship	1988		\$16,703	\$810
• Jill Gordon Mark '71 Scholarship Fund	2004		\$58,372	\$2,832
• John D. and Helen R. Hayden Family Scholarship	1991		\$8,469	\$411
• John E. Stowe Sutton (1885) Memorial Scholarship	1918		\$16,365	\$794
• John F. Cody Memorial Scholarship	1992		\$23,701	\$1,150
• Joseph C. Foster '23 Memorial Scholarship	1972		\$15,513	\$753
• Katherine E. Risley '93 Scholarship Fund	2016		\$70,627	\$0
• Katherine Odette Verdickt Scholarship	2005		\$280,124	\$13,590
• Kluger Family Scholarship Fund	2006		\$298,590	\$14,486
• Laurence M. Ferguson Jr. '69 Memorial Scholarship	2010		\$128,639	\$6,241
• Leonard J. Dineen '54 Memorial Scholarship	1954	\$2,285	\$98,852	\$4,769
• Leslie F. Banyard Memorial Scholarship	1970		\$2,838	\$138
• Lincoln D. Granniss Yale University Scholarship	1963		\$81,826	\$3,970
• Lorraine C. and John H. Williams '42 Scholarship	1999		\$1,244,124	\$60,356
• Louis A. Gebhard Memorial Scholarship	1971		\$5,392	\$262
• Margaret and Waldo Sweet, Sr. Scholarship	2001		\$31,383	\$1,522
• Marjorie H. and B. Kirkham Sullivan '29 Memorial Scholarship	1984		\$29,552	\$1,434
• Marleen Timm Memorial Scholarship	1999		\$12,441	\$604
• Martha D. Grinnell '85 Scholarship	1990		\$15,053	\$730
• Martin Luther King Scholarship	1968		\$10,494	\$509
• Martin Tananbaum Memorial Scholarship	1972		\$13,106	\$636
• Memorial Scholarship	1986		\$158,590	\$7,694
• Michael I. Ginsberg '51 Memorial Scholarship	1992	\$879	\$62,589	\$3,012
• Michael P. and Ella C. Alogna P'57, '62 Scholarship	2001		\$33,554	\$1,628
• Monte Kimball Scholarship	1977		\$87,103	\$4,226
• Nancy White Jencks '41 Memorial Scholarship Fund	2017		\$164,773	\$7,994
• Northampton School for Girls Class of 1944 Scholarship	1994		\$13,993	\$679
• Paul Elkins '57 Memorial Scholarship	1957		\$2,552	\$124
• Paul M. Pathy '90 Scholarship Fund	2006		\$31,103	\$1,509
• Philip G. Lee '90 Memorial Scholarship	1989		\$9,091	\$441
• Phillips and Sarah Stevens Scholarship	1973	\$4,316	\$121,278	\$5,880
• Richard J. Meehan '58 Memorial Scholarship	1972		\$41,084	\$1,993
• Richard O. and Verna H. Palmer Scholarship	1983	\$1,100	\$41,047	\$1,991
• Richard P. Oaks '12 Memorial Scholarship	1963		\$20,457	\$992
• Richard R. and Marilyn Francis Appreciation Fund	2000	\$1,543	\$255,370	\$12,389
• Rigali Family Financial Aid Fund	2019		\$81,753	\$3,966
• Robert A. and Norma W. Sears Scholarship	1997		\$41,706	\$0
• Robert B. Couch '50 Scholarship	1997	\$259	\$36,633	\$1,772
• Robert G. Weyl '14 Scholarship	1954		\$2,921	\$142
• Robert Parker Clapp (1875) Memorial Scholarship	1944		\$619,554	\$30,057
• Robert R. Mathews '28 Family Scholarship	2006		\$290,476	\$14,092
• Rouse Family Scholarship	1965	\$100	\$26,618	\$1,286
• Roy F. Bolles '70 Scholarship	1971		\$8,714	\$423
• Roy M. Henwood, Jr. '65 Scholarship Fund	2019	\$15,159	\$37,920	\$0
• Russell M. Wright Memorial Scholarship	1926		\$40,913	\$1,985
• Ruth I. Derby Memorial Scholarship	1985		\$930,958	\$45,164
• Ryan L. Ball '87 Memorial Scholarship	1992	\$150	\$31,194	\$1,513
• Sabina Cain Scholarship	1978		\$229,538	\$11,136
• Samuel Williston Memorial Scholarship	1874		\$101,352	\$4,917
• Sandra Bashore '55 and Joseph C. Mesics Scholarship	2006		\$311,460	\$15,110
• Sarah B. Whitaker Memorial Scholarship	1974	\$450	\$125,369	\$6,082
• Schwerin-Morse Memorial Scholarship	1949		\$238,645	\$11,577
• Susan Caroline Ferguson '80 Memorial Scholarship	1982		\$23,087	\$1,120
• Thomas and Suzanna Patterson Downs Memorial Scholarship	1982		\$50,405	\$2,445
• Thomson Brothers Financial Aid Fund	2019		\$132,566	\$6,433
• Timm Family Scholarship	1995		\$124,848	\$6,057
• Tyler S. Bell '96 Memorial Scholarship	1994	\$125	\$37,761	\$1,831
• Viola F. Hussey Memorial Scholarship	1985		\$32,115	\$1,558
• W. Alan Dayton '43 Scholarship	1988		\$9,148	\$444
• W. Seward Mariner '23 Memorial Scholarship	1981		\$80,559	\$3,908
• William C. Hill Scholarship	1991		\$448,684	\$21,767
• William F. Robotham '22 Memorial Scholarship	1968		\$1,106	\$54
• William H. and Grace S. Benton Memorial Scholarship	1989		\$157,945	\$7,662

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• William J. Losson Memorial Scholarship	1968	\$400	\$30,086	\$1,460
• Williston Academy Alumni Scholarship	1985		\$74,345	\$3,607
• Williston Northampton Parents' Association Scholarship	2003		\$55,986	\$2,716
• Wilmot S. Babcock (Class of 1972) Scholarship	1972		\$15,645	\$759
• Wold Family Financial Aid Fund	2019	\$50,000	\$144,563	\$5,800
• Yves Couderc Memorial Scholarship	1991		\$4,568	\$222

SPECIAL USE FUNDS

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• Class of 1959 Fund	1999		\$28,926	\$1,403
• David Montague '57 Fund	1996		\$27,371	\$1,328
• Edward J. Goodman '37 Fund	1998		\$12,441	\$604
• Faith Wilcox Barrington Music Enrichment Fund	2011		\$32,031	\$1,554
• France Family Fund	2008		\$74,368	\$3,608
• Fund for Student Support	1990		\$24,228	\$1,175
• Gender Sexuality Alliance Fund	1999	\$1,500	\$17,481	\$848
• Harry C. Winton Alumni Fund	1968		\$1,946	\$94
• Henry M. Zachs '52 Fund	1999		\$257,590	\$12,496
• Herbert Reiner Jr. '34 Alumni Fund	1990		\$7,534	\$365
• Howard J. and Elizabeth K. Brown '51 Fund	2017		\$321,051	\$15,575
• Joanna Wurtele Fund	1996		\$62,491	\$3,032
• Julie Chornesky Garella '78 Fund	2000		\$4,149	\$201
• Matthew, Matilda and Mabel Zachary Winton Fund	1968		\$50,079	\$2,429
• Montague Fund for the Visual Arts	2005		\$61,594	\$2,988
• Munk Ski Team Fund	1993		\$10,528	\$511
• S. Halford Legacy			\$11,096	\$538
• Samuel and Emily Williston Bequest	1962		\$274,715	\$13,327
• Sherrie-Ann L. Gordon '00 Equity Fund	2021	\$10,000	\$10,234	\$0
• Sue Curry Barnett Fund	2020	\$200,000	\$243,487	\$0
• Williston + Endowment Fund	2012		\$211,472	\$10,259
• Williston Northampton Dance Fund	2011		\$31,103	\$1,509
• Wright Speaker Series	2010		\$65,304	\$3,168

INSTRUCTION & PROFESSIONAL DEVELOPMENT FUNDS

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• A. J. Giacomini Audio/Visual Photo Fund	1980		\$38,200	\$1,853
• A. L. Hepworth History Chair	1985		\$6,005	\$291
• Adah Judd Green Endowment for Teaching Excellence	1989		\$65,027	\$3,155
• Allen S. Olmstead (1875) Fund	1943		\$20,327	\$986
• Cain Family Sabbatical Fund	1987		\$1,117,152	\$0
• Charles Gardner Granniss '29 and Eugenie Williams Granniss Faculty Chair	1999		\$1,295,142	\$62,831
• Class of 1957 Faculty Professional Development Fund	2007	\$1,000	\$301,010	\$14,554
• David H. '35 and Edward J. '37 Goodman Science Chair	2001		\$1,287,950	\$62,482
• Dennis H. Grubbs Faculty Chair	1999	\$250	\$1,034,738	\$50,186
• Elizabeth Kassel Brown '51 Summer Faculty Fellowship Fund	2004		\$62,206	\$3,018
• Emily N. McFadon Vincent '49 and Bob E. Vincent Instructorship	2007		\$325,540	\$15,793
• Emily N. McFadon Vincent '49 Faculty Professional Development Fund	2014		\$1,156,464	\$56,104
• Faculty Professional Development Fund	2014		\$311,031	\$15,089
• Faculty Salaries Fund			\$33,218	\$1,612
• George E. and Catherine B. Gregory Instructorship	2007		\$614,653	\$29,819
• Giacomini Faculty Enrichment Fund	1985		\$29,449	\$1,429
• Griffin Faculty Development Gift	2012		\$564,674	\$27,394
• Hagedorn Family Faculty Chair	2006		\$1,287,950	\$62,482
• Henry '42 and Amy Liss Faculty Development Fund	1995		\$459,622	\$22,298
• Henry M. '52 and Judith M. Zachs Faculty Chair	1999		\$1,296,016	\$62,874
• John L. Hall (1890) Faculty Salaries Fund	1942		\$47,705	\$2,314
• John Seely Brown '58 Faculty Chair	2004		\$423,657	\$20,553

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• Jon P. and Russell S. Adams Art Fund	1967		\$200,576	\$9,731
• Karin H. O'Neil Instructorship	2001		\$333,438	\$16,176
• Kluger Family Summer Faculty Enrichment Fund	2008		\$28,701	\$1,392
• Martha Galbraith Faculty Enrichment Fund	1980		\$4,261	\$207
• Northampton School for Girls Instructorship	1999	\$4,185	\$835,893	\$40,491
• Prigmore Faculty Chair	2006		\$1,244,124	\$60,356
• Richard C. Gregory Faculty Chair	2004		\$1,289,578	\$62,561
• Roger S. Clapp Faculty Salaries Fund	1980		\$1,820,530	\$88,320
• Sandra Bashore '55 and Joseph C. Mesics Instructorship	2001		\$311,031	\$15,089
• Schreyer Family Lectureship	2006		\$311,031	\$15,089
• Taiwan Fund for the Arts	1998		\$49,765	\$2,414

LIBRARY & BOOK FUNDS

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• Arthur B. and John Arthur Hyman Library Fund	1961		\$61,287	\$2,973
• Elizabeth Kassel Brown '51 Library Acquisition Fund	2004		\$31,103	\$1,509
• Emma Moadinger Memorial Book Fund	1984		\$2,362	\$115
• Henry E. Donais Jr. '59 Library Endowment	1975		\$5,875	\$285
• Horace Thorner Library Book Fund	1982	\$500	\$55,605	\$2,698
• Janet Shaler Book Fund	1997		\$4,984	\$242
• John H. Mensel '12 Book Fund	1977		\$10,412	\$505
• Lewis Zundell Memorial Book Fund	1967	\$106	\$3,701	\$180
• Library Book Fund	1974		\$36,517	\$1,772
• Library Endowment Fund	1974		\$14,810	\$718
• Robert A. Childs '65 Library Endowment Fund	1965		\$112,999	\$5,482
• Samuel Williston Fund	1939		\$60,985	\$2,959
• William H. Humes '13 Memorial Book Fund	1967		\$610	\$30

PHYSICAL PLANT FUND

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• Donais Property Maintenance Fund	1998		\$12,061	\$585
• Goldstein Garden Maintenance Endowment Fund	2019		\$6,350	\$308
• Roger S. Clapp Social Sciences Building Maintenance Fund	1984		\$231,718	\$11,241

PRIZE & AWARD FUNDS

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• A. L. Hepworth Prizes in U.S. History	1898	\$250	\$2,415	\$117
• Albert S. Hills Prize	1921		\$4,065	\$197
• Alumnae Soccer Award			\$1,035	\$50
• Alumni Football Prizes			\$90	\$4
• Archibald Hepworth Tennis Prize	1973		\$580	\$28
• Arete Class of 1985 Prize	1985		\$2,311	\$112
• B. Hoff Knight French Award	1969		\$6,407	\$311
• B.W.B. Brown (1887) Health Prize	1937		\$8,130	\$394
• Barbara K. Ansbacher Music Award	1990		\$900	\$44
• Bruce R. McElwain '53 Prize	1962		\$101	\$5
• Carew Debating Prize	1919		\$2,033	\$99
• Charles A. Buffum Latin Prizes	1941		\$1,256	\$61
• Charles Dickinson Public Speaking Prize	1939		\$6,098	\$296
• Chester M. Merrick '65 Memorial Theatre Prize	1967		\$4,216	\$205
• Class of 1971 Prize			\$914	\$44
• Dag Hammarskjold Memorial Essay Prize	1963		\$1,012	\$49
• Dale W. Lash Basketball Prize	1977		\$2,003	\$97

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• E. H. Sawyer Prize	1879		\$2,033	\$99
• Edward L. O'Brien '16 Prize	1965		\$2,033	\$99
• Edward M. Lawton Jr. Social Sciences Prize	1981		\$2,090	\$101
• Edward R. Clare Prize	1952		\$1,346	\$65
• Frank A. Leach (1891) Chemistry Prize	1906		\$1,179	\$57
• Frank Dorsey and Frank Dorsey Jr. Lacrosse Award	1966		\$1,931	\$94
• Frank Forbes Prize	1968		\$610	\$30
• Frank W. Putnam Track Prize	1974		\$213	\$10
• George P. Tibbets Prize	1926		\$12,500	\$606
• Gilbert F. and David Kennedy Prizes	1949		\$10,163	\$493
• H. G. Knight Science Prize			\$2,033	\$99
• H. Thomas Wood Memorial Prize	1987		\$2,490	\$121
• Henry E. Donais Jr. '59 French Prize	1974		\$748	\$36
• Henry E. Donais Jr. '59 Memorial Prize	1970		\$748	\$36
• Henry Teller Prize	1984		\$1,852	\$90
• Howard G. Boardman Prize for Excellence in French	1960		\$548	\$27
• John P. Williston Prize	1872		\$2,033	\$99
• John Wright Headmaster's Prize	1957	\$1,300	\$5,985	\$290
• Joseph Sawyer Memorial Prize	1960		\$3,049	\$148
• L. G. Treadway Citizenship Prize	1989		\$841	\$41
• Lincoln D. Granniss Memorial Prize	1963		\$20,231	\$981
• Myrtle E. and Harry N. Hazeldine '21 Prize	1962		\$4,065	\$197
• Peter Edgerton '74 Memorial Theatre Prize	1974		\$815	\$40
• Peter Edgerton '74 Memorial Wrestling Prize	1974		\$871	\$42
• Sarah B. Whitaker Award - The White Blazer			\$2,045	\$99
• Sidney N. Morse English Prize	1930		\$2,439	\$118
• Stella Mae Hepworth Memorial Arts Prize	1973		\$863	\$42
• Tara M. Katzner Memorial Prize	1987		\$844	\$41
• Ted Stimets '49 Memorial Football Trophy	1957		\$495	\$24
• Walter R. Miller '41 Baseball Prize	1946		\$1,524	\$74
• Westcott E. S. Moulton '27 Award	1971		\$12,196	\$592
• William F. Robotham Prize	1968		\$366	\$18
• Wilmot S. Babcock Swimming Award	1968		\$4,036	\$196
• Yves Couderc Science Prize	1989		\$169	\$8

UNRESTRICTED FUNDS

	Year Established	New Gifts	6/30/21 Market Value	FY21 Distribution
• Permanent Endowment			\$426,307	\$20,681
• Unrestricted Endowment			\$7,114,886	\$345,165

